| FO  | MON<br>CATION<br>RM Tel  | MAKS<br>Registered Of<br>C<br>. No.: +91-20-2                    | fice: Showro<br>ontact Perso  | oom - 1, 5<br>on: Mr. S     | 599/600 R<br>Shrevas M   | lasta Pe<br>Iokashi                            | th, Shul<br>, Compa                                      | bham Soc<br>anv Secre  | iety, Near-<br>tarv & Co   | - Parsi A<br>mplianc   | gyari, P<br>e Officer   | une - 411<br>; Tel: +91                                | 011, M<br>I 83790 | ahara<br>6955  | shtra,<br>5<br> 2010P  | India;<br>PLC136   | ]  | FVCIs  | ETC  | . APPI   | NRI's,<br>JYING<br>N BAS              | ON           |
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|   |  |  | of Director   |                             | NSINDI   | ALIM   | ITED   |  | 5 FIXED<br>SIN – I   |  |   |  |                   | olicati<br>m No.   | on   | Date   |  |  |  |  |                                       |              |
| REGISTE   | ERED BROKER /  | SCSB/ CDP/ RTA   | .STAMP & CO   | DE SU                       | B-BROKEI   | R'S / SUI                                      | B-AGENT  | F'S STAMI  | P & CODE   |  |   | CONTA  | CT D              | ETAI   | ILS O  | F SO   | LE/FI  | RST /  | APPL                                       | ICAN   | Т                                     |              |
|   |  |  |   |                             |  |  |  |  |  | Mr./N  | /ls./M/s.   |  |                   |  |  |  |  |  |  |  |                                       |              |
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|   | SCSB BRAN  | CH STAMP & CO  | DDE   |                             | S  | CSB BRA  | NCH SEI  | RIAL NO.   |  |  |   |  |                   |  | Email  |  |  |  |  |  |                                       |              |
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#### IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

## (IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.) The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated September 8, 2022 filed with the Registrar of Companies, Pune, ("RoC"), General Information Document for investing in the above Initial Public Issue. (IWe hereby apply for allotment to me' us the Equity Shares in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. IWe hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case maybe. I/We hereby apply for allotment to real us the same aboleced with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form as the case maybe. I/We hereby apply for allotments or use he issue Price out of the terms of the tronspectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me'us to be cregistered as the holder(s) of the Equity Shares which may be allocated/allotted and to register the other depository records. I/We note that incase of QIB applicant, the (SCSBs (for application so ther than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the same shall be provided to meytis is not correct; I/We undertsk

#### Nationality and Residentship: (Tick ( $\sqrt{}$ ) whichever is applicable in the box and strike out whichever is not applicable in text).

Evaluation and residentiship: (Tick (y) wincrever is applicable in the box and strike out wincrever is not applicable in text). I/WE CONFIRM THAT: (1) I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCR) Account in India; (2) I am/We are, or at the time the Equity Shares on my/our own behalf on repatration basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign Iaws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption form, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulations Sol Securities Act and the applicable laws of jurisdiction, where those offers and sales occur. The Equity Shares have not been, and will not be, registered. Jisted or otherwise qualified in any other visication outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, exceed the relevant regulatory approvals/limits. FOR OIB APPLICANTS: We confirm that the Equity Shares andied for buy is do not exceed the relevant regulatory ananyovaling regulary and regulary anances in enobibiled from accessing capit

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of Inida ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (a) Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, atter finalisation of Basis of Allotment, (2) In case the amount available in the specified bank account is insufficient as per the application form, Bes CSBs shore SCBs shore the Application of the Application form, the application, of JI/We hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my / our consent to the Stock Exchanges / Sponsor Bank, NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our mount is blocked by the relevant SCSBs. As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 241 and 269 respectively of the Prospectus.

#### **INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM**

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue. 1.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake 3. any liability for the same.
- Application Lot and Price: The Issue being 100% Fixed Price Issue at a Price of ₹20/- per equity share which has been decided by our Company, in consultation with Lead Managers. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot a being 100% Fixed Price Issue at a Price of ₹20/- per equity share which has been decided by our Company, in consultation with Lead Managers. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot a being 100% Fixed Price Issue at a Price of ₹20/- per equity share which has been decided by our Company, in consultation with Lead Managers. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot a being 100% Fixed Price Issue Period will be exceeded to writing the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely widely to the other of the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely a subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely a subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely a subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely a subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely a subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely a subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be will b 4
- National of the control of the contr
- 6.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire issue price of ₹20/- per equity share is payable on application. In case of allotment of leaser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. Cheques/Demand Draft/ Cash/stock invest/money orders/postal orders will not be accepted. All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordmary (NRO) accounts for the full Applicants and all the other submission of the Applicants form. of the New Applicants can obtain the Application Form from the Common Octained Octained on the New Applicants on the New Applicants on the Applicants on the Standard Common Octained Octained Commo
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected. .
- QIB and Non Institutional Applicants cannot use UPI mechanism to apply.

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- For Retail Individual Investors applying using UPI. Please ensure that your Bank is offering UPI facility for Public Issues.
- Please mention UPI Id clearly in CAPITAL LETTERS only.
- Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43 respectively, as updated from time to time. Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
- UPI Id cannot exceed 45 characters. Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Real Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Proceedure" on page 241 of the Prospectus
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder. **Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form. 10.
- 11
- The application for the second method with the UPI ID, DP ID, Client ID and PAN methode in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form and the second secon 12.
- Departing under the production requirement of the construction of the securities and the construction and the construction of the securities and the construction and the cons of the jurisdiction where those offers and sales occur.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as per the request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 222 and 241 respectively and (ii) agree to abide by (l) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange. ----- TEAR HERE -

| • | In case of queries related to allotment/ credit of allotted equity | COMPANY CONTACT DETAILS  | REGISTRAR TO THE ISSUE CONTACT DETAILS   |
|---|--|--|--|
|   | shares, the Applicants should contact Registrar to the Issue.      | MAKS ENERGY SOLUTIONS INDIA LIMITED                            | BIGSHARE SERVICES PRIVATE LIMITED  |
| • | In case of Application submitted to the SCSBs, the Applicants      |  | Address: Office S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, |
|   | should contact the relevant SCSB.                                  | Registered Office: Showroom - 1, 599/600 Rasta Peth, Shubham   | Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India.      |
| • |  | Society, Near- Parsi Agyari, Pune - 411011, Maharashtra, India | Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8280                       |
|   | to the Registered Broker/CDPs/RTA/Collecting Agent the             | Tel. No.: +91-20-26336600                                      | Investor Grievance Email: investor@bigshareonline.com                          |
|   | Applicants should contact the relevant internediaries.             | E-Mail ID: maksenergy@gmail.com;                               | E-Mail: ipo@bigshareonline.com; Website: www.bigshareonline.com;               |
|   | For UPI related queries, investor can contact NPCI at the toll     | Website: www.maksgenerators.com                                | Contact Person: Mr. Babu Rapheal C.  |
|   | free number - 18001201740 and E-mail: ipo.upi@npciorg.in           | Contact Person: Mr. Shreyas Mokashi, Company Secretary         | SEBI Registration Number: INR000001358   |
|   | nee nameer 10001201, to and E main ipotapi@iperorg.in              | & Compliance Officer   | CIN: U99999MH1994PTC076534   |

This is an abridged prospectus containing salient features of the Prospectus dated September 08, 2022 (The "Prospectus"). You are encouraged to read greater details available in the Prospectus.

# THIS ABRIDGED PROSPECTUS CONTAINS FOUR PAGES OF APPLICATION FORMALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Bid-cum-Application form and the Prospectus from the stock exchange, syndicate members, registrar to issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks. You may also download the Prospectus from the website of SEBI at www.sebi.gov.in; Lead Manager at www.suncapitalservices.co.in; and Stock Exchange at www.nseindia.com.





#### MAKS ENERGY SOLUTIONS INDIA LIMITED

#### Corporate Identity Number (CIN): U31102PN2010PLC136962

| Registered office and Corporate<br>Office   | Contact Person  | E-mail and Telephone   | Website                |
|---|---|--|------------------------|
| Showroom-1, 599/600 Rasta<br>Peth, Shubham Society, Near-<br>Parsi Agyari, Pune - 411011,<br>Maharashtra, India | Mr. Shreyas Mokashi,<br>Company Secretary and<br>Compliance Officer | Email: <u>maksenergy@gmail.com;</u><br>Tel. No.: +91 83790 69555 | www.maksgenerators.com |

#### PROMOTERS OF THE COMPANY: MR. SOURABH MAHENDRA SHAW

|                | ISSUE DETAILS, LISTING AND PROCEDURE   |      |                  |   |                           |                           |
|----------------|--|------|------------------|---|---------------------------|---------------------------|
| Type of        | Fresh Issue Size   | OFS  | Total            | Issue under   | Share Re                  | servation                 |
| Issue          |  | Size | Issue Size       |   | Non -Retail<br>Portion    | Retail<br>Portion         |
| Fresh<br>Issue | 19,98,000 Equity Shares for cash at<br>a price of ₹ 20.00 each (including<br>premium) aggregating to ₹ 399.60 Lakh |      | ₹ 399.60<br>Lakh | This Issue is being made in terms of<br>Regulation 229 of Chapter IX of the<br>SEBI (ICDR) Regulations, 2018, as<br>amended | 9,48,000<br>Equity Shares | 9,48,000<br>Equity Shares |

These Equity Shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited ("NSE Emerge") and the Designated Stock Exchange will be the NSE Limited.

| Details of Offer for Sale ("OFS") by Promoters / Promoter group / other selling shareholders: NIL                                  |   |  |   |  |  |  |  |
|--|---|--|---|--|--|--|--|
| Whether the Company is Compulsorily required to allot atleast 75% of the net offer to public to qualified institutional buyers: No |   |  |   |  |  |  |  |
|  | PRICE, MINIMUM BID LOT & INDICATIVE TIMETABLE   |  |   |  |  |  |  |
| Issue Price  | ₹20.00  | Minimum Lot Size   | 6,000 Equity Shares   |  |  |  |  |
| Bid Opening Date   | Friday, 16 <sup>th</sup> September, 2022  | Initiation of Unblocking of Funds /<br>Refunds   | On or before Monday, 26 <sup>th</sup><br>September, 2022    |  |  |  |  |
| Bid Closing Date   | Tuesday, 20 <sup>th</sup> September, 2022   | Credit of Equity Shares to demat accounts of Allotee(s)  | On or before Monday, 26 <sup>th</sup><br>September, 2022    |  |  |  |  |
| Finalization of Basis of Allotment<br>with the Designated Stock Exchange   |   | Commencement of Trading of Equity<br>Shares on the Stock Exchange  | On or before Wednesday, 28 <sup>th</sup><br>September, 2022 |  |  |  |  |
| *For details of Basis of Issue Price, p  | lease refer to page no. 76 of the P   | Prospectus.  |   |  |  |  |  |
|  | DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES |  |   |  |  |  |  |
|  | RISKS IN REALTION TO THE FIRST ISSUE  |  |   |  |  |  |  |
| is ₹ 10 per Equity Shares and the Issue  | price is 2 times of the face value.   | al market for the securities of our Company<br>The Issue Price (as determined by our Cor<br>ICE" beginning on Page No. 76 of the Pro | npany in consultation with the                              |  |  |  |  |

be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained

trading in the Equity Shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

MAKS ENERGY SOLUTIONS INDIA LIMITED

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#### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on Page No. 22 of the Prospectus and on page no. 6 of this Abridged Prospectus.

#### **PROCEDURE**

You may obtain a physical copy of the Application form and the Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, Registrar to Issue, Depository Participants, Underwriters, Bankers to the Issue, or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of SEBI, Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed at www.sebi.gov.in; www.suncapitalservices.co.in; www.maksgenerators.com; and www.nseindia.com respectively.

If you wish to know about processes and procedures applicable to this Issue, you may request for a copy of the Prospectus and/or the General Information Document ("GID") from the Lead Manager or download it from the websites of the NSE Emerge at www.nseindia.com; and the Lead Manager at www.suncapitalservices.co.in.

#### PRICE INFORMATION OF LEAD MANAGER: SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED

There are no public issues (during current financial year and two financial years preceding the current financial year) handled by Sun Capital Advisory Services Private Limited. For details regarding the track record of the LM, as specified in Circular reference CIR/MIRSD/1/2012 dated January 10, 2012 issued by SEBI, please see the website at www.suncapital.co.in

| Details of Lead Manager  |   | Details of Registrar to the Issue   |  |
|--|---|---|--|
| Sun Capital Advisory Services Private I<br>302, 3 <sup>rd</sup> Floor, Kumar Plaza, Near Kalina N<br>Road, Santcruz East, Mumbai- 400029, M<br>Tel: 022- 61786000<br>Email: kinnari@suncapital.co.in<br>Investor grievance email: investorgrievance<br>Website: www.suncapitalservices.co.in<br>Contact Person: Ms. Kinnari Mehta<br>SEBI Registration Number: INM00001259<br>CIN: U67190MH2006PTC159258 | Market, Kalina Kurla<br>aharashtra, India.<br>e@suncapital.co.in  | Bigshare Services Private Limited<br>Office S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali<br>Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India.<br>Tel: +91 22 6263 8200<br>Facsimile: +91 22 6263 8280<br>Email: ipo@bigshareonline.com<br>Investor grievance email: investor@bigshareonline.com<br>Contact Person: Mr. Babu Rapheal C.<br>Website: www.bigshareonline.com<br>SEBI Registration Number: INR000001385<br>CIN: U99999MH1994PTC076534 |  |
| Details of Legal Advisor to The Issue  |   | Details of Market Maker   |  |
| Rajani Associates, Advocates & Solicitor<br>204-207, Krishna Chambers, 59, New Mar<br>Maharashtra 400 020<br>Tel: +91 22 4096 1000<br>Email Id: sangeeta@rajaniassociates.net<br>Contact Person: Ms. Sangeeta Lakhi  |   | NNM Securities Private Limited<br>B 6/7, Shri Siddhivinayak Plaza,2 <sup>nd</sup> Floor, Plot No. B-31, Oshiwara, Opp. Citi<br>Mall, Oshiwara, Andheri (West), Mumbai - 400053<br>Tel: 022-40790011,40790036<br>Email: <u>support@nnmsecurities.com</u><br>Investor grievance email: <u>support@nnmsecurities.com</u><br>Website: www.nnmsecurities.com<br>Contact Person: Mr. Nikunj Anilkumar Mittal<br>SEBI Registration No. INZ0002344235   |  |
| Legal Advisor to the Company: Not App  |   |   |  |
| ^  |   | Limited and NNM Securities Private Limited  |  |
| Names of Syndicate Members: Not Appl   | icable  |   |  |
| Name of Statutory and Peer Review Aud  | <u>v</u>  |   |  |
| Name of Credit Rating Agency and ratio   | <u> </u>  | d, if any: Not Applicable   |  |
| Name of Debenture Trustee, if any: Not   |   |   |  |
| Name of Banker to the Issue: ICICI Ban   | x Limited   |   |  |
| Self-Certified Syndicate Banks   | The list of banks is a http://www.sebi.gov.   | vailable on<br>in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries  |  |
| SCSBs eligible as Issuer Banks for UPI   | SCSBs eligible as Issuer Banks for UPI The list of banks is available on<br>https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 which is updated from time to time |   |  |
| Non-Syndicate Broker Centers. The detail   | s of such Broker Cent   | um Application Forms in the Issue to Non-Syndicate Registered Brokers at<br>ers, along with names and contact details of the Registered Brokers are available<br>further details, see Chapter titled "Issue Procedure" beginning at page no. 241 of   |  |

#### MAKS ENERGY SOLUTIONS INDIA LIMITED

the Prospectus.

Details regarding website address (es)/link(s) from which the investor can obtain list of registrar to the issue and Share Transfer Agents and Depository Participant and stock brokers who can accept Application from Investor (As applicable).

The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the NSE (www.nseindia.com) or https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognised=yes

|                           | PROMOTERS OF THE COMPANY  |   |  |  |  |  |
|---------------------------|---------------------------|---|--|--|--|--|
| Name                      | Individual /<br>Corporate | Experience & Educational Qualification  |  |  |  |  |
| Mr. Sourabh Mahendra Shaw | Individual                | Mr. Sourabh Mahendra Shaw, aged 36 years, is the Promoter and Managing Director of our Company. He holds a Certificate in Planning and Entrepreneurship from the Indian Institute of Planning and Management and graduate degree in Commerce from Savitribai Phule Pune University. He is having more than a decade's experience in the field of diesel engine, spares and generator business. He looks after the day-to-day operations, management and the entire export division of our Company. His contributions lead to growth and expansion of our Company. |  |  |  |  |

#### **BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:** The main business of our Company is purchasing Diesel Engines ("**DG**"), Alternators and other parts from their suppliers and assembling the DG Sets and selling these DG Sets and the spare parts of DG Sets into domestic and export markets. We have recently also entered into the business of distribution of auto spare parts in the Maharashtra, India.

#### **Our Strategies:**

- 1. Capitalize on continued demand for generator sets.
- 2. Expand our reach in the international markets
- 3. Continue to develop client relationship and expand our client base

**Geographies Served:** in our DG Set Business for domestic market we cater to customers in the regions of Maharashtra, Delhi, Karnataka, Telangana and Jharkhand and In the international market, we export DG Sets to Middle East, South East Asia and Africa. we are also engaged in the business of supplying commercial vehicle spare parts to the State Transport Bodies, Government sector and other affiliated bodies within the state of Maharashtra.

#### The Geographical Bifurcation of our Revenue:

| Sr. | Geography   | FY 2020 (in ₹) | % to the total | FY 2021      | % to the total | FY 2022 (in ₹) | % to the total |
|-----|-------------|----------------|----------------|--------------|----------------|----------------|----------------|
| No. |             |                | income         | (in ₹)       | income         |                | income         |
| А   | Domestic    | 19,36,36,889   | 45.92%         | 18,67,43,609 | 90.17%         | 23,33,05,779   | 91.36          |
| В   | Exports     | 22,80,80,905   | 54.08%         | 2,03,51,732  | 9.83%          | 2,20,70,600    | 8.64           |
|     | Grand Total | 42,17,17,794   | 100.0%         | 20,70,95,341 | 100.00%        | 25,53,76,379   | 100%           |

Employee Strength: As of August 31, 2022, we have employed 23 employees on our roll.

MATERIAL PROPERTIES: The details of properties which are material to the Company:

| Sr.<br>No. | Location  | Owned/ Leased/<br>Licensed | Approx. Area                    | Usage  | Date of<br>agreement/<br>acquisition | Agreement<br>valid till |
|------------|---|----------------------------|---------------------------------|--|--------------------------------------|-------------------------|
| 1          | Showroom No. 1, 599/600, Shubham<br>Complex, Rasta Peth, Near Indian<br>Bank, Pune- 411011, Maharashtra,<br>India | Licensed/ Rental           | 1152 Sq. ft                     | Registered Office  | June 12, 2020                        | May 12,<br>2025         |
| 2          | S. No. 13/6/1/3, Yeolewadi, Kondhwa-<br>Saswad Road, Kondhwa, Pune-<br>411048, Maharashtra, India                 | Licensed/ Rental           | 40,000 sq. ft.                  | Assembling DG Sets<br>and supplying vehicle<br>spare parts | February 12,<br>2020                 | February 11,<br>2025    |
| 3          | GAT No 59/1, Amane Engineers, Tal<br>Khed, Waki Bk, Waki BK, Pune -<br>410501, Maharashtra, India                 | Licensed/ Rental           | Built-up :150<br>Square         | Assembling DG Sets   | November 1,<br>2021                  | September<br>30, 2022   |
| 4          | Shop No. 2, Upper Ground Floor,<br>'TRIO CHEMBERS', Road Sadashiv<br>Peth, Location: Pune -411030,                | Licensed/Rental            | Built-up :208<br>Square<br>Feet | Sales and Distribution office                              | March 15,<br>2022                    | March 14,<br>2027       |

|            | BOARD OF DIRECTORS                 |  |  |  |  |  |  |
|------------|------------------------------------|--|--|--|--|--|--|
| Sr.<br>No. | Name                               | Designation<br>(Independent<br>/ Whole time<br>/ Executive /<br>Nominee) | Experience & Educational Qualification   | Other Directorships  |  |  |  |
| 1          | Mr. Sourabh<br>Mahendra Shaw       | Managing<br>Director   | Mr. Sourabh Shaw<br>holds a Certificate in Planning and<br>Entrepreneurship from the Indian Institute of<br>Planning and Management and graduate degree<br>in Commerce from Savitribai Phule Pune<br>University. He is having more than a decade's<br>experience in the field of diesel engine, spares<br>and generator business.  | <ul> <li>Indian Companies:</li> <li>Maks Automotive Private Limited</li> <li>Maks Motors Private Limited</li> <li>Divella Beverages Private Limited</li> <li>MKSG Buildcon Private Limited</li> <li>Foreign Companies:</li> <li>Nil</li> <li>Limited Liability Partnerships:</li> <li>Nil</li> </ul>   |  |  |  |
| 2          | Mr. Mahendra<br>Madhairam Shaw     | Whole-time<br>Director &<br>Chairman                                     | Mr Mahendra Shaw holds a bachelor's degree<br>in commerce. He has more than 30 years of<br>experience in the field of diesel engines and<br>its spares. He has in-depth knowledge of the<br>industry. Before joining our Company, he was<br>dealing in diesel engine and earth moving<br>equipment's spare-parts business in the<br>capacity of a proprietor of MM Diesel Spare,<br>which line of business he continues to pursue. | Indian Companies:<br>• Maks Motors Private Limited<br>• Maks Eco-Mobility<br>Private Limited<br>Foreign Companies:<br>• Nil<br>Limited Liability Partnerships:<br>• Nil  |  |  |  |
| 3          | Mrs. Swati<br>Sourabh Shaw         | Non-Executive<br>Director  | Mrs Swati Shaw has done her graduation in<br>Business Administration from Devi Ahilya<br>University, Indore. She is having 10 years of<br>experience in administration and customer<br>relationship services.  | Indian Companies:<br>• Maks Automotive Private Limited<br>• Maks Motors Private Limited<br>Foreign Companies: Nil<br>Limited Liability Partnerships: Nil   |  |  |  |
| 4          | Mr. Ketan<br>Harishchandra<br>Shah | Independent<br>Director  | Mr Ketan Shah is a fellow member of the<br>Institute of Chartered Accountants of India. He<br>is a Chartered Accountant in practice and has<br>around 8 years of experience in the domain of<br>Assurance, Direct & Indirect taxation.   | Indian Companies:<br>• Mpark Properties Private Limited<br>Foreign Companies: Nil<br>Limited Liability Partnerships: Nil   |  |  |  |
| 5          | Mr. Rahul<br>Choithram<br>Dingreja | Independent<br>Director  | Mr. rahul Dingreja is an intermediate. He has<br>around 10 years of experience of handling<br>electrical and electrical ancillary business.  | Indian Companies: Nil<br>Foreign Companies: Nil<br>Limited Liability Partnerships: Nil   |  |  |  |
| 6          | Mr. Rahul<br>Bhagwanrao<br>Kadam   | Independent<br>Director  | Mr. Rahul Kadam holds the degree of Master<br>of Business Administration from International<br>Management Institute, Brussels and a<br>Certificate in Planning and Entrepreneurship<br>from the Indian Institute of Planning and<br>Management. He has about 10 years of<br>experience in real estate business.  | Indian Companies:<br>• Ssent Metal Works Private Limited<br>• Disha Loharuka Infratech Private Limited<br>Foreign Companies: Nil<br>Limited Liability Partnerships:<br>• Disha Infra Ventures LLP<br>• Bharati Nirmiti & Constructions Limited<br>Liability Partnership<br>• Bharati Nirmiti and Infrastructure LLP<br>• Bharati Nirmiti and Land Developers LLP |  |  |  |

#### **OBJECTS OF THE ISSUE**

#### **Details of means of finance:**

The fund requirements for each of the objects of the offer (excluding Issue Expenses) are stated as follows:

|            |                                     |                      |                                 |   | (₹ in Lakh)  |
|------------|-------------------------------------|----------------------|---------------------------------|---|--|
| Sr.<br>No. | Objects of the Offer                | Total estimated cost | Amount<br>deployed till<br>Date | Amount to be<br>financed from Net<br>Proceeds | Estimated Utilisation<br>of Net Proceeds<br>(FY 2022 - 23) |
| 1          | Repayment/ Prepayment of borrowings | 300.00               | -                               | 300.00  | 300.00   |
| 2          | General Corporate Purpose           | 51.70                | -                               | 51.70   | 51.70  |
|            | Total                               | 351.70               |                                 | 351.70  | 351.70   |

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of offer proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not applicable

Name of monitoring agency, if any: Not applicable

Terms of Issuance of Convertible Security, if any: Not applicable

| Convertible securities being offered by the Company | Not applicable |
|---|----------------|
| Face Value / Issue Price per Convertible securities | Not applicable |
| Offer Size  | Not applicable |
| Interest on Convertible Securities                  | Not applicable |
| Conversion Period of Convertible Securities         | Not applicable |
| Conversion Price for Convertible Securities         | Not applicable |
| Conversion Date for Convertible Securities          | Not applicable |
| Details of Security created for CCD                 | Not applicable |

**Shareholding Pattern:** 

| Sr. No. | Particulars               | Pre-Offer number of Equity Shares | % Holding of Pre-Offer |
|---------|---------------------------|-----------------------------------|------------------------|
| 1.      | Promoters& Promoter Group | 49,36,790                         | 100%                   |
| 2.      | Public                    | NIL                               | 00%                    |
|         | Total                     | 49,36,790                         | 100%                   |

Number/amount of equity shares proposed to be sold by selling shareholders, if any: Nil

| RESTATED A  | UDITED FINANCIALS                                  |  |  |
|---|--|--|--|
|   |  |  | (₹ in Lakhs)                                       |
|   | For the Year Ended<br>31 <sup>st</sup> March, 2022 | For the Year Ended<br>31 <sup>st</sup> March, 2021 | For the Year Ended<br>31 <sup>st</sup> March, 2020 |
| Total income from operations (Net)  | 2,824.66   | 2,091.75   | 4,335.03   |
| Net Profit/(Loss) before tax and extraordinary items and Exceptional Items  | 100.49   | 0.98   | 224.91   |
| Net Profit / (Loss) after tax and extraordinary items and Exceptional Items | (107.07)   | (32.89)  | 169.13   |
| Equity Share Capital  | 493.68   | 493.68   | 493.68   |
| Reserves and Surplus  | 652.64   | 759.71   | 792.60   |
| Net worth   | 1,146.32   | 1,253.39   | 1,286.28   |
| Basic earnings per share (₹)  | (2.17)   | (0.67)   | 3.45   |
| Diluted earnings per share (₹)  | (2.17)   | (0.67)   | 3.45   |
| Return on net worth (%)   | (9.34)%  | (2.62)%  | 13.15%   |
| Net asset value per share (₹)   | 23.22  | 25.39  | 26.06  |

#### **INTERNAL RISK FACTORS**

The below mentioned risks are top 10 risk factors as per the Prospectus:

There are certain outstanding legal proceedings pending against our Company, Promoter, Directors and Group Companies. Any adverse outcome
in any of these proceedings may adversely affect the financials and reputation of the respective Promoter / Director which may in turn have an
adverse effect on our business.

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- 2. The global pandemic of COVID-19 has impacted the revenue of our operations in a negative manner. The continuing effect of the pandemic on our business and operations is highly uncertain and cannot be predicted.
- 3. Our Company has reported certain negative cash flows in the past and it is possible that we may experience negative cash flows in the future.
- 4. Our operations are subject to high working capital requirements. Our inability to maintain an optimal level of working capital required for our business may impact our operations adversely.
- 5. Our Company has made substantial investments in its overseas Joint Venture. We cannot assure that this investment will generate expected return to us.
- 6. We have a high debt equity ratio.
- 7. We require certain approvals and licenses in the ordinary course of business and the failure to obtain or retain or comply with the conditions of such approvals or licenses in a timely manner or at all may adversely affect our business, results of operations and financial condition.
- 8. We are required to comply with certain restrictive covenants under our financing agreements. Any non-compliance may lead to, amongst others, accelerated repayment schedule and suspension of further drawdowns, which may adversely affect our business, results of operations and financial conditions.
- 9. A significant portion of our revenues is dependent on the export sales. Any adverse changes in the conditions affecting these markets could adversely affect our business, results of operations and financial condition. Moreover, we are exposed to possibilities of loss of products in transportation, change in import-export policies, foreign currency exchange rate fluctuations and exchange control risks, which may adversely affect our results of operations.
- 10. Our assembling unit is on lease basis from third party, which if we are required to vacate may impact our financial condition and operations.

#### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

| Sr.<br>No. | Nature of Cases                                     | No. of outstanding cases | Amount to the<br>extent quantifiable<br>(₹ in Lakh) |
|------------|---|--------------------------|---|
| 1.         | Pending against our Company                         | 7                        | 2.31  |
| 2.         | Pending against our Directors (other than Promoter) | 15                       | 18.27   |
| 3.         | Pending against our Promoter                        | 1                        | 11.06   |

#### B. Brief details of top 5 material outstanding litigations against the company and amount involved:

| Sr.<br>No | Particulars   | Litigation Filed by                           | Current status | Amount Involved<br>(₹ in Lakh) |
|-----------|---|---|----------------|--------------------------------|
| 1         | Outstanding tax demand for the financial year 2019-20     | Income Tax Department,<br>Government of India | Pending        | 0.83                           |
| 2         | Outstanding tax demand for the financial year 2021-<br>22 | Income Tax Department,<br>Government of India | Pending        | 0.75                           |
| 3         | Outstanding tax demand for the financial year 2020-21     | Income Tax Department,<br>Government of India | Pending        | 0.61                           |
| 4         | Outstanding tax demand for the financial year 2015-<br>16 | Income Tax Department,<br>Government of India | Pending        | 0.04                           |
| 5         | Outstanding GST Demand for the financial year 2019-2020   | Deputy Commissioner of<br>State Tax           | Pending        | 0.03                           |

- C. Regulatory Action, if any disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil
- D. Details of outstanding criminal proceedings against Promoters: Nil

#### ANY OTHER IMPORT ANT INFORMATION AS PER LM / ISSUER COMPANY

#### Details of material developments after the date of last balance sheet (i.e. March 31, 2022):

Except as stated below, there are no circumstances which have arisen since the date of the Draft Prospectus until the date of filing the Prospectus, which materially and adversely affect or are likely to affect the operations, revenue or profitability of our Company, or value of its assets, or its ability to pay its liability within next twelve months.

The Memorandum of Association of the Company has been amended by inserting sub-clause 8 and sub-clause 9 of Clause III(A) vide resolution passed by the members at their extra ordinary general meeting held on January 31, 2022 and again by inserting sub-clause 10 and sub-clause 11 of Clause III(A) vide resolution passed by the members at their extra ordinary general meeting held on April 28, 2022. For more details, please refer to page no. 215 of the Prospectus.

#### **DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1959, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/ regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

|            |                                       | LIST OF SELF CERTI FIED  | SYNDICATE BANKS (SC   | SBs) UNDER THE ASBA PRO  | OCESS             |   |
|------------|---------------------------------------|--|---|--|-------------------|---|
| Sr.<br>No. | Name of the<br>Bank                   | Controlling Branch & Address   | Contact Person  | Telephone Number   | Fax Number        | Email   |
| 1          | Axis Bank Ltd.                        | Centralised Collections and Payment Hub (CCPH)<br>5 <sup>th</sup> Floor, Gigaplex, Building No. 1, Plot No.<br>I.T.5, MIDC, Airoli Knowledge Park, Airoli,<br>Navi Mumbai – 400708   | Mr. Sunil Fadtare<br>Assitant Vice President                    | 022-71315906, 9819803730   | 022- 71315994     | Sunil.fadtare@axisbank.com  |
| 2          | AU Small Finance<br>Bank Limited      | CP3 235, Industrial Area, Apparel Park, Mahal Road,<br>Jagatpura, Jaipur, Rajasthan 302022   | Vikrant Singh Sirohi  | Mobile : +91 7340012357  | -                 | cpcasba@aubank.in   |
| 3.         | Bandhan Bank                          | Adventz Infinity@5, BN Block, Sector V, Salt Lake City,<br>Kolkata   | Sagar Ranjan Das Senior<br>Manager                              | Mobile : 9022339164  | -                 | asba.business@bandhanbank.com   |
| 4.         | Bank of Baroda                        | Mumbai Main Office, 10/12 Mumbai<br>Samachar Marg, Fort, Mumbai-23   | Mr. Sonu A. Arekar  | 022-40468314, 40468307,  | 022-22835236      | asba.fortap@bankofbaroda.com  |
| 5.         | Bank of<br>Maharashtra                | Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai<br>Samachar Marg, Mumbai – 400023   | SHRI. V R Kshirsagar<br>(DGM)                                   | 022-22694160 22652595<br>22663947  | 022-22681296      | brmgr2@mahabank.co.in;<br>bom2@mahabank.co.in   |
| 6.         | BNP Paribas                           | BNP Paribas House, 1, North Avenue, Maker Maxity,<br>Bandra Kurla Complex, Bandra (East), Mumbai – 400051  | Mr. Ashish. Chaturvedi,<br>Mr. Dipu SA, Ms<br>Prathima Madiwala | (022) 61964570/61964594/<br>61964592                                       | (022) 61964595    | Ashish.chaturvedi@asia.bnpparibas.<br>comdipu.sa@asia.bnpparibas.<br>comprathima.madiwala@asia.<br>bnpparibas.com |
| 7.         | Barclays Bank<br>PLC                  | Barclays Bank PLC 601/603 Ceejay House, Shivsagar<br>Estate, Dr Annie Besant Road, Worli, Mumbai – 400018  | Parul Parmar  | +91-22 6719 6400/ 6575   | +91-22 6719 6996  | Parul.parmar@barclays.com   |
| 8.         | Bank of India                         | Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P.<br>J. Tower, Dalal Street, Fort, Mumbai – 400 023.   | Shri Navin Kumar Pathak,<br>Senior Manager                      | 022-22723631/1677/<br>9619810717   | 022-22721782      | Stockexchange.Mumbai,<br>south@bankofindia.co.in  |
| 9.         | Credit Suisse                         | 10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr.<br>Annie Besant Road, Worli, Mumbai - 400018.  | Yogesh Bachwani   | 098216 13306   | -                 | yogesh.bachwani@credit-suisse.com   |
| 10.        | CITI Bank NA                          | Citigroup Center, Plot No C-61, Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400 051  | S Girish  | 022-26535504,<br>98199 12248   | 022-26535824      | s.girish@citi.com, asba.ops@ citi.<br>com   |
| 11.        | Central Bank of<br>India              | Ground floor, Central Bank of India, Central<br>Bank Building, Fort, Mumbai 400001   | Mr. Vineet Bansaj   | 022-22623148, 22623149   | 022-22623150      | asba4082@centralbank.co.in  |
| 12.        | Canara Bank                           | Canara Bank, Capital Market Service Branch, 407, 4 <sup>th</sup><br>floor, Himalaya House79, Mata Ramabai Ambedkar, Marg,<br>MUMBAI-400 001  | Mr. Arvind Namdev<br>Pawar                                      | 022-22661618/ 22692973/<br>9769303555                                      | 022-22664140      | cb2422@canarabank.com,<br>mbdcomcity@canarabank.com,<br>hocmbd@canarabank.com                                     |
| 13.        | City Union Bank<br>Ltd.               | 48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil<br>Nadu.  | Sivaraman   | 044 - 24340010, 24343517,<br>24346060, 24348586,<br>9380286558, 9382642081 | 044 - 24348586    | cub001@cityunionbank.com  |
| 14.        | DBS Bank Ltd.                         | DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort,<br>Mumbai, 400 001   | Amol Natekar  | +91 22 6613 1213   | +91 22 6752 8470  | amolnatekar@dbs.com   |
| 15.        | DCB Bank                              | 154, S.V.Patel Road, Dongri (E), Pin - 400009.   | Meenaz Hasanali<br>Thanawala                                    | 022-67474170   | -                 | meenaz@dcbbank.com  |
| 16.        | Dhanlaxmi Bank<br>Limited             | Ground Floor, Janmabhoomi Bhavan, Plot 11 -12,<br>Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001   | Ramesh Menon  | 9167832288, 022- 22871658  | -                 | ramesh.menon@dhanbank.co.in   |
| 17.        | Deutsche Bank                         | Sidrah, 110, Swami Vivekananda Road, Khar (West),<br>Mumbai 400052   | Ms. Hetal Dholakia  | (91) (022) 6600 9428 (91)<br>(022) 66009419                                | -                 | hetal.dholakia@db.com; manoj-s.<br>naik@db.com;<br>nanette.daryanani@db.com.                                      |
| 18.        | Equitas Small<br>Finance Bank         | CPC, Phase II, 4 <sup>th</sup> floor, Spencer Plaza, No 769, Anna Salai,<br>Chennai - 600002   | Chandrashekaran<br>Arumugam                                     | (M) 8939886802   | -                 | asbaoperations@equitasbank.com;<br>asbarecon@equitasbank.com  |
| 19.        | GP Parsik<br>Sahakari Bank<br>Limited | Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane   | Mr.Mayur M.Tanksale   | 022-25456655   | -                 | mmtanksale800@gpparsikbank.net /<br>pjsbasba@gpparsikbank.net   |
| 20.        | HSBC Ltd.                             | 3 <sup>rd</sup> Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28,<br>Mindspace, Malad (West) Mumbai 400 064 (address of<br>IPO Operations office)  | Mr Jagrut Joshi   | (022) 67115485/ 9870403732   | (022) 66536005    | jagrutjoshi@hsbc.co.in  |
| 21.        | HDFC Bank Ltd.                        | FIG – OPS Department HDFC Bank Ltd Lodha<br>- I Think Techno CampusO-3 Level Next to Kanjurmarg<br>Railway Station Kanjurmarg(East) Mumbai - 400042  | Vincent Dsouza /<br>Siddharth Jadhav /<br>Prasanna Uchil        | 022-30752929 / 2927 / 2928   | -                 | vincent.dsouza@hdfcbank.com,<br>siddharth.jadhav@hdfcbank.com,<br>prasanna.uchil@hdfcbank.com                     |
| 22.        | IDFC First Bank                       | Building no 2, Mindspace TTC Industrial Area, Juinagar.<br>Navi Mumbai – 400 706   | Mr. V M Praveen   | 022-49850025/ 9819708055   | -                 | ASBA.CB@idfcfirstbank.com   |
| 23.        | ICICI Bank Ltd.                       | ICICI BANK LIMITED, Capital Market Division, 1st<br>Floor, 122, Mistry Bhavan, Dinshaw Vachha Road,<br>Backbay Reclamation, Churchgate, Mumbai   | Roshan Tellis   | 022-22859874/803   | 022-22611138      | roshan.tellis@icicibank.com   |
| 24.        | IDBI Bank Ltd.                        | IDBI         Bank         Limited         Central         Processing         Unit,           Sarju         House,         3 <sup>rd</sup> Floor,         Plot         No         7,         Street         No.           15,         Andheri         MIDC,         Andheri (E),         Mumbai.Pin : 400093         400093 | Shri. Naveen Nischal HP /<br>Shri Viral Barodia                 | 022- 66700525 / 685  | -                 | hp.naveennischal@idbi.co.in /<br>barodia.viral@idbi.co.in   |
| 25.        | Indian Bank                           | Nandanam Branch- 480 Anna Salai, Nandanam 600035   | Mr. V Muthukumar,<br>Mr. M Veerabahu                            | 044 24330233   | 044 24347755      | nandanam@indianbank.co.in   |
| 26.        | IndusInd Bank                         | IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai<br>Samachar Marg, Fort, Mumbai 400001  | Yogesh Adke Dy.<br>Vice President                               | 022-66366589/91/<br>929833670809   | 022-22644834      | yogesh.adke@indusind.com  |
| 27.        | Indian Overseas<br>Bank               | Mexxanine Floor, Cathedral Branch, 762 Anna Salai,<br>Chennai 600 002  | Mr. V. Srinivasan   | 044 - 28513616   | -                 | deposit@iobnet.co.in  |
| 28.        | J P Morgan Chase<br>Bank, N.A.        | J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz -<br>East, Mumbai - 400 098   | Mahesh Aras   | 022-61573811   | 022-61573949      | Mahesh.aras@jpmorgan.comIndia.<br>operations@jpmorgan.com   |
| 9.         | Janata Sahakari<br>Bank Ltd.          | N S D L Department Bharat Bhavan, 1360, Shukrawar<br>Peth, Pune -411002  | Shri. Ajit Manohar<br>Sane+91 9960239391                        | +91 (20) 24431011<br>+91 (20) 24431016<br>+91 9503058993                   | +91 (20) 24431014 | jsbnsdl@dataone.in  |
| 30.        | Karur Vysya Bank<br>Ltd.              | Demat Cell, Second Floor No 29, Rangan Street, T Nagar,<br>Chennai - 600 017   | Maruthi Kumar<br>Yenamandra                                     | 044- 24340374  | 044-24340374      | maruthikumar@kvbmail.com,<br>kvbdp@kvbmail.com  |
| 31.        | Karnataka Bank<br>Ltd                 | The Karnataka Bank Ltd Mangalore–H O Complex Branch<br>Mahaveera Circle Kankanady Mangalore – 575002   | Ravindranath Baglodi [Sr.<br>Manager]                           | Ph: 0824-2228139 /140 /141   | Fax: 0824-2228138 | Email: mlr.hocomplex@ktkbank.com  |

|            |   | LIST OF SELF CERTI FIED  | SYNDICATE BANKS (SC                                  | SBs) UNDER THE ASBA PRO                                       | DCESS                   |   |
|------------|---|--|--|---|-------------------------|---|
| Sr.<br>No. | Name of the<br>Bank                                     | Controlling Branch & Address   | Contact Person                                       | Telephone Number  | Fax Number              | Email   |
| 32.        | Kotak Mahindra<br>Bank Ltd.                             | Kotak Infiniti, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park,<br>Off Western Express Highway, General AK Vaidya Marg,<br>Malad(E)   | Prashant Sawant                                      | D-+91 22 6605 6959M-<br>+919967636316                         | +91 66056642            | prashant.sawant@kotak.com   |
| 33.        | Mehsana Urban<br>Co- Op. Bank Ltd.                      | Head Office, Urban Bank Road, Highway,<br>Mehsana – 384002   | Branch Manager                                       | +91-2762-251908   | +91-2762-240762         | asba@mucbank.com  |
| 34.        | Nutan Nagrik<br>Sahakari Bank<br>Ltd.                   | Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006  | Miti Shah  | 9879506795  | 7926564715              | smiti@1977@yahoo.com  |
| 35.        | Punjab National<br>Bank                                 | Capital Market Services Branch, PNB House, Fort, Sir<br>P.M.Road Mumbai  | Sh. K Kumar Raja                                     | Tel – 022- 22621122, 22621123,                                | 022 - 22621124          | pnbcapsmumbai@pnb.co.in   |
| 36.        | Punjab & Sind<br>Bank                                   | Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008   | RPS Sandhu   | 011-25825784/25711836<br>9911129088                           | -                       | <u>d0606@psb.co.in</u>  |
| 37.        | RBL Bank<br>Limited                                     | Techniplex – I, 9th Floor, Off Veer Savarkar Flyover,<br>Goregaon (West), Mumbai – 400062.   | Shashikant Sanil                                     | 022-40288193, 022-<br>40288196, 022-40288197                  | 022-40288195            | asba_ops@rblbank.com  |
| 38.        | Rajkot Nagarik<br>Sahakari Bank<br>Ltd.                 | Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot  | Shri Yogesh Raveshiya                                | 9427495222  | (0281)<br>2233916/17/18 | khumesh@rnsbindia.com; asba@<br>rnsbindia.com                                     |
| 39.        | State Bank of<br>Hyderabad                              | Gunfoundry, Hyderabad  | Sri Ashok Kulkarni                                   | 040-23387325  | 040-23387743            | gunfoundry@sbhyd.co.in  |
| 40.        | State Bank of<br>Travencore                             | Anakatchery Buildings, Y M C A Road, Statue,<br>Thiruvananthapuram-695001  | P. P. Muraleedharan                                  | 0471-2333676  | 0471-2338134            | dptvm@sbt.co.in   |
| 41.        | SVC Co- Opera-<br>tive Bank Ltd.                        | Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road<br>No.22, Wagle Estate, Thane 400604   | Mr. Omkar Anil<br>Sukhathankar                       | (O) 71991460 71991461<br>71991462<br>71991463 71991465        | -                       | sukhathankaroa@svcbank.com  |
| 42.        | State Bank of<br>Bikaner & Jaipur                       | Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur  | Shri N K Chandak                                     | 0141-27444159413398505  | 0141-2744457            | sbbj11060@sbbj.co.innkchandak@<br>sbbj.co.in                                      |
| 43.        | State Bank of<br>India                                  | State Bank of India, Capital Market Branch<br>(11777),Videocon Heritage Building (Killick<br>House),Charanjit Rai Marg, Fort, Mumbai - 400 001.  | Ms. Raviti   | Telephone:022-22094932<br>Mobile:9870498689                   | 022-22094921            | nib.11777@sbi.co.in   |
| 44.        | Standard<br>Chartered Bank                              | Crescenzo, 3 <sup>rd</sup> Floor, C/38-39, G-Block, Opposite MCA<br>Club, Bandra-Kurla Complex, Bandra [East], Mumbai<br>400-051   | Rohan Ganpule  | 022 - 61157250 / 022 -<br>61157234                            | 022 -26757358           | Ipo.scb@sc.com  |
| 45.        | Syndicate Bank  | Capital Market Service Branch, 26A, First Floor, Syndicate<br>Building, P.M. Road, Fort, Mumbai.   | P Padmavathy Sundaram,<br>Chief Manager              | 022-22621844  | 022-22700997            | padmas@syndicatebank.co.in/<br>cmsc@syndicatebank.co.in                           |
| 46.        | South Indian Bank                                       | ASBA Cell (NODAL OFFICE) 2 <sup>nd</sup> Floor, Shanu Towers,<br>North Kalamassery, Ernakulam, Kerala - 683 104  | John K Mechery                                       | 9645817905  | 0484-2351923            | asba@sib.co.in  |
| 47.        | State Bank of<br>Patiala                                | CO 99-102, Sector - 8C, Chandigarh   | Shri. Amarjit Singh Girn                             | 0172-2779116, 2546124,<br>254386809779586096                  | 0172-2546080            | <u>b5597@sbp.co.in</u>  |
| 48.        | State Bank of<br>Mysore                                 | P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort,<br>Mumbai -400 001   | Shailendra kumar                                     | 7208048007022- 22678041                                       | 022-22656346            | s.kumar@sbm.co.in dalalst@sbm.<br>co.in   |
| 49.        | The Federal Bank<br>Limited                             | ASBA CELL, Retail Business Dept., Federal Bank, Marine<br>Drive, Ernakulam 682031  | Dhanya Dominic                                       | 0484-2201847  | 4842385605              | rbd@federalbank.co.indhanyad@<br>federalbank.co.inriyajacob@<br>federalbank.co.in |
| 50.        | Tamilnad<br>Mercantile Bank<br>Ltd.                     | Tamilnad Mercantile Bank Ltd.,Depository Participant<br>Services Cellthird Floor, Plot No.4923, Ac/16,2 <sup>nd</sup> Avenue,<br>Anna Nagar (West),Chennai - 600 040, Tamilnadu, India | Mr. N. Rajasegaran                                   | 044-26192552  | 044-26204174            | dps@tnmbonline.com  |
| 51.        | The Jammu &<br>Kashmir Bank<br>Ltd.                     | 79 A, Mehta House, Bombay Samachar Marg, Fort,<br>Mumbai - 400 023.  | Ashfaq Ahmad   | 9987984105, 022-66595971                                      | 022-6634183             | bombay@jkbmail.com  |
| 52.        | The Kalupur<br>Commercial Co-<br>Operative Bank<br>Ltd. | Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram<br>Road, Ahmedabad-380 014  | Jay V. Pathak Manager                                | 079-27582028  | 079-27544666            | jay@kalupurbank.com   |
| 53.        | The Lakshmi Vilas<br>Bank Ltd.                          | Bharat House, Ground Floor, 104, Bombay Samachar<br>Marg, Fort Mumbai - 400 001.   | S Ramanan  | 022-22672255-22672247<br>(M)-22673435(CM)                     | 022-22670267            | Mumbaifort_bm@lvbank.in   |
| 54.        | The Surat Peoples<br>Co-op Bank Ltd                     | Central Office. Vasudhara Bhavan,<br>Timaliyawad, Nanpura, Surat – 395001  | Mr. Iqbal Shaikh                                     | 0261-2464577  | 0261-2464577,592        | Iqbal.shaikh@spcbl.in   |
| 55.        | The Saraswat<br>Co- operative<br>Bank Ltd.              | Madhushree, Plot No. 85, District Business<br>Centre, Sector – 17, Vashi, Navi Mumbai – 400703   | Mr. Ajit Babaji Satam                                | 022-27884161 27884162<br>27884163<br>27884164                 | 022-27884153            | ab_satam@saraswatbank.com   |
| 56.        | TJSB Sahakari<br>Bank Ltd                               | 2 <sup>nd</sup> Floor, Madhukar Bhavan, Road No.16, Wagle Estate   | Department Head                                      | 022-25838525/530/520  |                         | tjsbasba@tjsb.co.in   |
| 57.        | Union Bank of<br>India                                  | MUMBAI SAMACHAR MARG,66/80,<br>Mumbai Samachar Marg, Post Bag No.253 & 518, Fort,<br>Mumbai - 400023.  | Mr. D B JAISWAR                                      | 022-22629408  | 022- 22676685           | jaiswar@unionbankofindia.com  |
| 58.        | UCO Bank  | Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road,<br>Mumbai- 400 023   | Manager  | 022 40180117<br>9022457840                                    | 022-2222870754          | bo.dnroad@mtnl.net.in   |
| 59.        | Yes Bank Ltd.   | YES Bank Limited, Indiabulls Finance Centre, Tower -II,<br>8 <sup>th</sup> Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai<br>– 400 013.  | Alok Srivastava / Shankar<br>Vichare / Avinash Pawar | 022 3347 7374/ 7259/ 7251                                     | 022 24214504            | dlbtiservices@yesbank.in  |
| 60.        | The Ahmedabad<br>Mercantile Co-Op.<br>Bank Ltd.         | Head office: - "Amco House", Nr. Stadium Circle,<br>Navrangpura, Ahmedabad-09  | Bimal P Chokshi                                      | 079-26426582-84-88  | 079-26564863            | amcoasba@rediffmail.com   |
| 61.        | Catholic Syrian<br>Bank Ltd.                            | P B No. 1900, Ground Floor, Marshall Annex Building,<br>Soorji Vallabhdas Marg, Ballard Estate, Mumbai,<br>Maharashtra, Pin- 400001  | Ram Mohan G S  | 022-64502165, 022-<br>22664269, 022-22665865,<br>022-22650850 | -                       | mumbaifort@csb.co.in  |

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI.

https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of NSE at www.nseindia.com.

#### IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

#### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- 1. Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'
- 2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- 3. In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- 4. Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- 5. Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory
- 6. Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 241 of the Prospectus

- 7. Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

|  | ISSUE STRUCTURE   |  |
|--|---|--|
| Particulars of the Issue                             | Net Issue to Public   | Market Maker Reservation Portion                                     |
| Number of Equity Shares available for allocation (1) | 18,96,000 Equity Shares   | 1,02,000 Equity Shares   |
| Percentage of Issue Size available for<br>Allocation | 94.89% of the Issue Size  | 5.11% of the Issue Size  |
| Basis of Allotment                                   | Proportionate subject to minimum allotment of 6,000 Equity Shares and further allotment in multiples of 6,000 Equity Shares each.(1)<br>For further details please refer section explaining the Basis of Allotment in the GID.  | Firm Allotment   |
| Mode of Application                                  | All the applicants shall make the application (Online or Physical) through the ASBA Process only (including   | UPI mechanism for Retail Investors using Syndicate ASBA).            |
| Mode of Allotment                                    | Compulsorily in dematerialized form.  | 87 /   |
| Minimum Application Size                             | For Other than Retail Individual Investors:           Such number of Equity Shares in multiples of 6,000 Equity Shares at an Issue price of ₹20.00 each, such that the Application Value exceeds ₹2,00,000/           For Retail Individuals Investors:           6,000 Equity Shares at an Issue price of ₹20.00 each.   | 1,02,000 Equity Shares   |
| Maximum Application Size                             | For Other than Retails Individual Investors:           The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.           For Retail Individuals Investors:           Such number of Equity Shares in multiples of 6000 Equity Shares such that the Application Value does not exceed \$2,00,000' | 1,02,000 Equity Shares   |
| Who can Apply <sup>(2)</sup>                         | For Other than Retail Individual Investors:           Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts.           For Retail Individuals Investors:           Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.   | Market Maker   |
| Terms of Payment (3)                                 | The entire Application Amount shall be blocked by the SCSBs in the bank account of Applicants, or by the Sp<br>at the time of the submission of the Application Form.   | onsor Banks through UPI mechanism (for RIIs using the UPI mechanism) |

(1) Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation253(2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

a) Minimum fifty per cent to retail individual investors; and

b) Remaining to:

(i) individual applicants other than retail individual investors; and

(ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Note: If the retail individual investor category is entitled to more than the allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

<sup>(2)</sup> In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

<sup>(3)</sup> In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including retail applicants applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

| FORM Tel. N   | egistered O<br>C<br>lo.: +91-20-  | office: Show<br>Contact Pe                                    | vroom - 1,<br>rson: Mr.                                       | 599/600 R<br>Shreyas M   | asta Peth<br>Iokashi, C  | A LIMIT<br>, Shubham S<br>Company Se<br>nail.com; W  | Society, N<br>cretary &<br>'ebsite: w'  | lear- Par<br>& Compli<br>ww.maks   | si Agyari<br>ance Offi<br>generato  | i, Pune<br>icer; To<br>ors.com                   | - 411011<br>el: +91 83<br>i; CIN.: 1   | , Maha<br>3790 69:                       | rashtra<br>555<br>PN2010                                   | ı, India;   | 1  | FVCIs  | s ETC                                      | C. APF   | SIDEN<br>NRI's,<br>PLYIN<br>ON B4     | G ON                  |
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| A. SIGNATURE OF SO  | THE GENE<br>VBEHALF O<br>LE / FIRS<br>AKS ENF<br>INITIA   | RAL INFÓ<br>FFJOINT A<br>ST APPL<br>. 2022<br>ERGY S          | RMATION<br>IPPLICAN<br>JICANT                                 | IDOCUME       IDOCUME       IVWe aut       I)       2)       3)  | NT FOR I<br>) HEREBY<br>/ B. SIG<br>HOLI<br>horize the St  | NVESTING<br>(CONFIRM<br>NAT URE<br>DER(S) (A<br>CSB to do all a<br>CSB to do all a<br>                     | IN THE P<br>THAT I/V<br>C OF AS<br>AS PER<br>cts as are ne<br>TEAR H<br>Ackno<br>for Re;  | UBLIC IS<br>VE HAVE<br>SBA BA<br>BA N K<br>ccessary to r<br>(ERE<br>wledgem<br>gistered<br>B/ CDP/   | SUE ("GI<br>READ TH<br>NK AC<br>RECC<br>make the A<br>ent Slip<br>Broker/<br>RTA  | ID") AN<br>HE INST<br>CCOU<br>DRDS<br>pplicatio  | AD HERE<br>TRUCTIC<br>UN T<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>() | BY AGE<br>DNS FOF                        | REE AN<br>Reg<br>A   | D CONF<br><u>NG UP T</u><br>istered<br>(A<br>Applicat | IRM TH<br>HE REV<br>Brokei<br>.cknow       | IE "APP<br>/ISION I<br>/Iedgin<br>Stock 1      | PLICAY<br>FORM<br>B/ CI<br>g upl<br>Exch   | NT(S) U<br>IGIVEN<br>DP/ RT<br>oad of<br>ange sy | NDERT.<br>OVERI<br>A Stan             | AKING'<br>JEAF.<br>Ip |
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| A. SIGNATURE OF SOI   | THE GENE<br>VBEHALF O<br>LE / FIRS<br>AKS ENF<br>INITIA   | RAL INFÓ<br>FFJOINT A<br>ST APPL<br>. 2022<br>ERGY S          | RMATION<br>IPPLICAN<br>JICANT                                 | IDOCUME       IDOCUME       IVWe aut       I)       2)       3)  | NT FOR I<br>) HEREBY<br>/ B. SIG<br>HOLI<br>horize the St  | NVESTING<br>(CONFIRM<br>NATURE<br>DER(S) (/<br>CSB to do all a<br>CSB to do all a<br>AITED -<br>NR<br>ASBA | IN THE P<br>THAT I/V<br>C O F AS<br>A S PER<br>cts as are ne<br>cts as are ne<br>transformed<br>SCS<br>Bank A/c                 | UBLIC IS<br>VE HAVE<br>BA BA<br>BA N K<br>recessary to<br>recessary to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>recessary<br>to<br>to<br>to<br>to<br>to<br>to<br>to<br>to<br>to<br>to<br>to<br>to<br>to   | SUE ("GI<br>READ TH<br>NK AC<br>RECC<br>make the A<br>ent Slip<br>Broker/<br>RTA  | ID") AN<br>HE INST<br>CCOU<br>DRDS<br>pplicatio  | AD HERE<br>TRUCTIC<br>UN T<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>() | BY AGE<br>DNS FOF                        | REE AN<br>Reg<br>A   | D CONF<br><u>NG UP T</u><br>istered<br>(A<br>Applicat | IRM TH<br>HE REV<br>Brokei<br>.cknow       | IE "APP<br>/ISION I<br>/Iedgin<br>Stock 1      | PLICAY<br>FORM<br>B/ CI<br>g upl<br>Exch   | NT(S) U<br>IGIVEN<br>DP/ RT<br>oad of<br>ange sy | NDERT.<br>OVERI<br>'A Stan<br>//stem) | AKING'<br>JEAF.<br>Ip |
| A. SIGNATURE OF SOI   | THE GENE<br>VBEHALF C<br>LE / FIRS<br>AKS ENE<br>INITIA<br>gures)   | RAL INFÓ<br>OFJOINT A<br>ST APPL<br>2022<br>ERGY SO<br>L PUBL | RMATION<br>APPLICANT<br>JICANT<br>OLUTIO<br>IC ISSU           | DOCUME<br>TS, IF ANY<br>7<br>I/We aut<br>1)<br>2)<br>3)<br>DNS INI<br>E - REV  | NT FOR I<br>) HEREBY<br>/ B. SIG<br>HOLI<br>horize the St<br>DIA LIN<br>ISION -                      | NVESTING<br>(CONFIRM<br>NATURE<br>DER(S) (A<br>CSB to do all a<br>CSB to do all a                          | IN THE P<br>THAT I/V<br>O F AS<br>AS PER<br>cts as are no<br>for Re<br>SCS<br>Bank A/c<br>TEAR H<br>& Signatu                   | UBLIC IS<br>VE HAVE<br>SBA BA<br>BA NK<br>ccessary to 1<br>vcessary to 1 | SUE (*GI<br>READ TH<br>NK AC<br>RECC<br>make the Ay<br>ent Slip<br>Broker/<br>RTA | D") AN<br>HE INS'<br>CCCOU<br>DR DS<br>pplicatio | Approvements of Sole/  | we w | EEE ANN Reg  | D CONF<br>InG UP T<br>istered (A<br>Applicat          | IRM TH<br>HE REW<br>Ccknow<br>ion in 5     | IE "APP<br>/ISION I<br>/Iedgin<br>Stock 1      | PLICAY<br>FORM<br>B/ CI<br>g upl<br>Exch   | NT(S) U<br>IGIVEN<br>DP/ RT<br>oad of<br>ange sy | NDERT.<br>OVERI<br>'A Stan<br>//stem) | AKING'<br>JEAF.<br>Ip |
| A. SIGNATURE OF SO  | THE GENE<br>VBEHALF O<br>LE / FIRS<br>AKS ENE<br>INITIA<br>gures)<br>gures)<br>Con<br>res   | RAL INFÓ<br>FFJOINT A<br>ST APPL<br>. 2022<br>ERGY S          | RMATION<br>APPLICANT<br>JICANT<br>OLUTIO<br>IC ISSU<br>Option | DOCUME<br>TS, IF ANY<br>7<br>I/We aut<br>1)<br>2)<br>3)<br>DNS INI<br>E - REV  | INT FOR I 1<br>) HEREBY<br>B. SIG<br>HOLI<br>horize the St<br>DIA LIN<br>ISION -<br>Emai<br>Dption 3 | NVESTING<br>(CONFIRM<br>NATURE<br>DER(S) (A<br>CSB to do all a<br>CSB to do all a                          | IN THE P<br>THAT I/V<br>O F AS<br>AS PER<br>cts as are no<br>for Re<br>SCS<br>Bank A/c<br>TEAR H<br>& Signatu                   | UBLIC IS<br>VE HAVE<br>SBA BA<br>BA N K<br>recessary to r<br>recessary to r<br>r<br>recessary to r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r<br>r   | SUE (*GI<br>READ TH<br>NK AC<br>RECC<br>make the Ay<br>ent Slip<br>Broker/<br>RTA | D") AN<br>HE INS'<br>CCCOU<br>DR DS<br>pplicatio | AD HERE<br>TRUCTIC<br>UN T<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>()<br>() | we w | EEE ANN Reg  | D CONF<br>InG UP T<br>istered (A<br>Applicat          | IRM TH<br>HE REW<br>Ccknow<br>ion in 5     | IE "APP<br>/ISION I<br>/Iedgin<br>Stock 1      | PLICAY<br>FORM<br>B/ CI<br>g upl<br>Exch   | NT(S) U<br>IGIVEN<br>DP/ RT<br>oad of<br>ange sy | NDERT.<br>OVERI<br>'A Stan<br>//stem) | AKING'<br>JEAF.<br>Ip |
| A. SIGNATURE OF SO  | THE GENE<br>(BEHALF O<br>LE / FIRS<br>AKS ENE<br>INITIA<br>gures)<br>Control of the second | RAL INFÓ<br>OFJOINT A<br>ST APPL<br>2022<br>ERGY SO<br>L PUBL | RMATION<br>ICANT<br>ICANT<br>OLUTIO<br>ICISSU<br>Option       | Image: Docume to the second | INT FOR I 1<br>) HEREBY<br>B. SIG<br>HOLI<br>horize the St<br>DIA LIN<br>ISION -<br>Emai<br>Dption 3 | NVESTING<br>(CONFIRM<br>NATURE<br>DER(S) (A<br>CSB to do all a<br>CSB to do all a                          | IN THE P<br>THAT I/V<br>O F AS<br>AS PER<br>cts as are no<br>for Re<br>SCS<br>Bank A/c<br>TEAR H<br>& Signatu                   | UBLIC IS<br>VE HAVE<br>SBA BA<br>BA NK<br>ccessary to 1<br>vcessary to 1 | SUE (*GI<br>READ TH<br>NK AC<br>RECC<br>make the Ay<br>ent Slip<br>Broker/<br>RTA | D") AN<br>HE INS'<br>CCCOU<br>DR DS<br>pplicatio | Approvements of Sole/  | BY AGG<br>DNS FOF                        | Ackne  | D CONF<br>InG UP T<br>istered (A<br>Applicat          | IRM TH<br>HE REV<br>Broket<br>ion in 1<br> | IE "APP" (ISION // SCS) // SCS // Acdgin Stock | PLICAN<br>FORM<br>B/ CI<br>g upli<br>E xch | NT(S) U<br>(GIVEA<br>oad of<br>ange sy           | NDERT.<br>OVERI<br>'A Stan<br>//stem) | AKING'<br>JEAF.<br>Ip |
| A. SIGNATURE OF SOI   | THE GENE<br>VBEHALF C<br>LE / FIRS<br>AKS ENF<br>INITIA<br>gures)<br>gures)<br>COP<br>res<br>OP<br>res  | RAL INFÓ<br>OFJOINT A<br>ST APPL<br>2022<br>ERGY SO<br>L PUBL | RMATION<br>ICANT<br>ICANT<br>OLUTIO<br>ICISSU<br>Option       | Image: Docume to the second | INT FOR I 1<br>) HEREBY<br>B. SIG<br>HOLI<br>horize the St<br>DIA LIN<br>ISION -<br>Emai<br>Dption 3 | NVESTING<br>(CONFIRM<br>NATURE<br>DER(S) (A<br>CSB to do all a<br>CSB to do all a                          | IN THE P<br>THAT I/V<br>O F AS<br>AS PER<br>cts as are no<br>for Re<br>SCS<br>Bank A/c<br>TEAR H<br>& Signatu                   | UBLIC IS<br>VE HAVE<br>SBA BA<br>BA NK<br>ccessary to 1<br>vcessary to 1 | SUE (*GI<br>READ TH<br>NK AC<br>RECC<br>make the Ay<br>ent Slip<br>Broker/<br>RTA | D") AN<br>HE INS'<br>CCCOU<br>DR DS<br>pplicatio | Approvements of Sole/  | BY AGG<br>DNS FOF                        | EEE AN<br>RFILLI<br>Reg<br>A<br>pplicant<br>Ackno<br>ation | D CONF<br>NG UP T<br>istered (A<br>Applicat           | IRM TH<br>HE REV<br>Broket<br>ion in 1<br> | IE "APP" (ISION // SCS) // SCS // Acdgin Stock | PLICAN<br>FORM<br>B/ CI<br>g upli<br>E xch | NT(S) U<br>(GIVEA<br>oad of<br>ange sy           | NDERT.<br>OVERI<br>'A Stan<br>//stem) | AKING'<br>JEAF.<br>Ip |